

Supplemental Statement

OMB No. 1105-0002

Approval Expires Oct. 31, 1983

Pursuant to Section 2 of the Foreign Agents Registration Act of 1938, as amended.

	For Six Month Period Ending _	30 JUN : 1983	
		(Insert date)	
Name of Registrant		Registration No.	
JAPAN ECONOMIC IN	STITUTE of America		929
Business Address of Registrant			
1000 Connecticut Aven	ue, N.W., Washington, D.C	. 20036	
	I—REGIST	TRANT	
1. Has there been a change in the	he information previously furnish	ed in connection with the fol	lowing:
(a) If an individual:			
(1) Residence address	Yes □	No □	
(2) Citizenship		No □	Burk Stranger
(3) Occupation		No □	CRITE AUS INTER
(b) If an organization:			
(1) Name	Yes □	No XX	
(2) Ownership or control		No XX	EEE CO EEE
(3) Branch offices		No XX	MONIT SPI H 183 NOISION
2. Explain fully all changes, if a	ny, indicated in item 1.		(L) «
IF T	HE REGISTRANT IS AN INDIVIDUAL, O	OMIT RESPONSE TO ITEMS 3, 4,	and 5.
3. Have any persons ceased action	ng as partners, officers, directors or	r similar officials of the registr	ant during this 6 month reporting
period? Yes □	No XX		
If yes, furnish the following in	nformation:		
Manage	District		Date Commenter
Name	Position		Date Connection Ended

		lirectors or similar officials	during this 6 month	reporting period?
If yes, furnish the fol	lowing information:			
Name	Residence Address	Citizenship	Position	Date Assumed
Yes □ No □	n/a	•	e interests of any foreig	gn principal?
in yes, racinary each s	don poison and describe ins s	or vices.		
employment or conne	ection with the registrant duri			nt, terminated their No □
Name	Pos	ition or connection		Date terminatea
Mary M. Snow	Boo	okkeeper	Mar	ch 31, 1983
rendered services to t	he registrant directly in furthe			
If yes, furnish the fol	lowing information:			
Name	Residence Address			ate connection began
	Yes □ No ☑ If yes, furnish the fol Name Has any person name Yes □ No □ If yes, identify each s Have any employees employment or connection of the following this 6 month rendered services to the secretarial, or in a relation of the following the fol	If yes, furnish the following information: **Residence Address** Has any person named in Item 4 rendered services Yes □ No □ n/a If yes, identify each such person and describe his services to the registrant during this 6 month reporting period, have any person rendered services to the registrant directly in further secretarial, or in a related or similar capacity? If yes, furnish the following information: **Residence** **Residenc	Yes □ No ☑ If yes, furnish the following information: **Residence Address*** Citizenship** Has any person named in Item 4 rendered services directly in furtherance of the Yes □ No □ n/a If yes, identify each such person and describe his services. Have any employees or individuals other than officials, who have filed a short for employment or connection with the registrant during this 6 month reporting period, for the following information: **Name*** Position or connection** **Mary M.** Snow** Bookkeeper** **During this 6 month reporting period, have any persons been hired as employees or rendered services to the registrant directly in furtherance of the interests of any secretarial, or in a related or similar capacity? Yes □ No আ The Yes, furnish the following information: **Residence*** Position** **Residence*** Position** **Residence** **Position** **Residence*** Position** **Residence** **Position** **Position** **Residence** **Position** **Position** **Residence** **Position** **Residence** **Position** **Residence** **Position** **Position** **Residence** **Position** **Position** **Residence** **Position** **Residence**	If yes, furnish the following information: Residence

	II—FOREIGN PRINCIPAL		(PAGE 3)
8.	. Has your connection with any foreign prinicpal ended during this 6 month reporting period?	Yes □	No XX
	If yes, furnish the following information:		
	Name of foreign principal	Date of T	ermination

9. Have you acquired any new foreign principal during this 6 month reporting period?

Yes
Noxix

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals whom you continued to represent during the 6 month reporting period.

Government of Japan

III-ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes № No □

If yes, identify each such foreign principal and describe in full detail your activities and services:

Government of Japan

See attached listing of activities

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

¹The term "foreign principal" includes, in addition to those defined in section I(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

12.	During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below? Yes № No □
	If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.
	The answer to question 11 has listed all of the activities of the corporation during the period of the report. Some, but not all, of these activities constitute "political propaganda" as defined by the Act.
13.	In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No XX
	If yes, describe fully.

The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other and States with reference to formulating, adopting, or changing the domestic or foreign political states or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV-FINANCIAL INFORMATION

14. ((a)	RECEIPTS	-MONIES
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During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes KX No □

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

Date	From Whom	Purpose	Amount
1/25/83	Government of Japan	For the promotion of the interests of the government of Japan in the	\$183,393.00
2/9/83	Government of Japan	areas described in Exhibit B of the Registration Statement.	2,550.00
4/26/83	Government of Japan	registration statement.	174,229.00
5/17/83	Government of Japan		20,000.00
6/9/83	Government of Japan	•	545.00
		Total	\$380,717.00

(b) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value4 other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes □ No XX

If yes, furnish the following information:

Name of foreign principal

Date received

Description of thing of value

Purpose

³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e). 4Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

- (1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes XX No □
- (2) transmitted monies to any such foreign principal?

Yes □

No &x

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

monies transmit	ted, if any, to each foreign principal.		
Date	To Whom	Purpose	Amount
1/1/83 -	Robert C. Angel	Salary	\$27,994.21
6/30/83	Edward J. Lincoln	11	21,682.26
	Susan MacKnight	11	17,927.28
	Yoshio Nakamura	11	16,491.24
	Fumiko Mori	11	15,006.48
	Barbara Wanner	11	12,393.25
	Phyllis Genther	11	10,532.59
	Support Staff	tt .	63,493.28
	Charles von Loewenfeldt	Public relations consultant	12,000.00
	Elinor Berg	Editorial consultant	3,850.00
	Richard Bloom	Photographic consultant	2,811.00
	Newcomb Electric	Office remodeling	712.01
	Askus Interiors	Office remodeling	2,428.40
	Carl Byoir & Associates	Public relations consultants	4,509.48
	American Express	Entertainment	10,935.20
	International Club	Entertainment	101.08
	Smithey Braedon	Rent of office space &	
		insurance on office space	38,164.98
	Design Associates	Graphic design consultant	1,855.00
	Newton Tax Service	Accounting Services	3,313.00
	Fred Sanderson	Agricultural consultant	1,000.00
	Lerch & Co.	tt tt	8,000.00
	Peake Printers	Printing services	3,520.00
	Newsletter Services	TI tr	9,320.78
	Various vendors	Health insurances	11,595.33
	Ta" "	Taxes	18,053.44
	II II	Books & subscriptions	4,469.19
	11 11	Maintenance	220.00
	11 11	Office supplies	21,201.82
	11 11 11 11	Computer services	1,250.49
	11 H 11 II	Messenger service	1,411.54
	11 11	Photocopy costs	2,175.92
		Postage	8,151.09
	11 11 11 11	Overseascourier service	7,239.09
	tt tt	Telex	202.06
	# #	Telephone	5,044.80
	11 11	Printing & supplies	6,144.22
	11 11	Travel	5,982.12
	II II	Conference registration	40.00
	ff 1f	Advertising & solicitation	489.00
	11 11	Temporary clerical help	1,068.57
	tt ii	Equipment rental	2,521.71
		Mscellaneous	4,170.03

15. (b) DISBURSEMENTS-THINGS OF VALUE

	During this connection Yes □	6 month report with activities of No xx	ting period, have yo on behalf of any fo	ou disposed of anything preign principal named	of value ⁵ other than n in items 8, 9 and 10 o	noney in furtherance of or in of this statement?
J	f yes, furnish tl	ne following inf	ormation;			
	Date disposed		me of person whom given	On behalf of what foreign principal	Description of thing of value	Purpose
D o ir Y	Ouring this 6 mo ther person, ma n connection wi 'es	de any contribu th any primary No 🖾	period, have you fro tions of money or o election, convention		connection with an elec	ither directly or through any ction to any political office, or itical office?
11	yes, lurnish the	e following info	rmation:			
D	ate		Amount or thing of value	Name politic organize	cal	Name of candidate
comn belie section	nunication or e ves will, or which on of the publi	xpression by an th he intends to c within the U	s "political propag ny person (1) whic o, prevail upon, indendred Inited States with	h is reasonably adapted octrinate, convert, inductive reference to the polition	oral, visual, graphic, to, or which the perse, or in any other way cal or public interests	written, pictorial, or other son disseminating the same influence a recipient or any policies, or relations of a
gover in the politi	nment of a fore United States i cal, or religious hrow of any gov	ign country or a acial, religious, disorder, civil ri	foreign political pa or social dissensior ot, or other conflict	rty or with reference to ns, or (2) which advocate involving the use of forc	the foreign policies of t is, advises, instigates, o be or violence in any oth	he United States or promote r promotes any racial, social, ner American republic or the involving the use of force or
	Ouring this 6 mo	nth reporting p Yes EX		pare, disseminate or cau	ise to be disseminated	any political propaganda as
11	F YES, RESPOND	TO THE REMAIN	ING ITEMS IN THIS S	SECTION V.		
17. I	dentify each su	ch foreign princ	cipal,			

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

Foreign Ministry, Government of Japan, Tokyo, Japan

18.	During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☒k No □									
	If yes, identify each such foreign principal, specify amount, and indicate for what period of time.									
	Government of Japan \$150.00 - estimated on the basis of ratio to to January 1, 1983 - June 30, 1983	otal activities								
19.	During this 6 month reporting period, did your activities in propaganda include the use of any of the following:									
	☐ Radio or TV broadcasts ☐ Magazine or newspaper articles	☐ Motion picture fil	ms 🛭 Letters or	telegrams						
	☐ Advertising campaigns ☐ Press releases	Pamphlets or other publications	er & Lectures o speeche							
	□ Other (specify)			<u>.</u>						
20.	During this 6 month reporting period, did you disseminate o following groups:	r cause to be disseminate		among any of the						
	D Public Officials		K Libraries	. 4 *						
	K Legislators K Editors	an angaciations	K Educational institu							
	☐ Other (specify)	or associations	☐ Nationality groups	· · · · · · · · · · · · · · · · · · ·						
21.	What language was used in this political propaganda: ★ English □ Other	(specify)								
22.	Did you file with the Registration Section, U.S. Department of disseminated or caused to be disseminated during this 6 n			opaganda material o □						
23.	. Did you label each item of such political propaganda mater Yes ☒X No □	ial with the statement	required by Section 4(b	o) of the Act?						
24.	Did you file with the Registration Section, U.S. Department propaganda material as required by Rule 401 under the Ac	-	tion Report for each ite No □	m of such political						
	VI—EXHIBITS AN	D ATTACHMENTS								
25.	EXHIBITS A AND B									
	(a) Have you filed for each of the newly acquired foreign p	rincinals in Item 9 the	following:							
	(w) 11uve you into 101 outs of the ment, we quite to the pro-									
	Exhibit A^6 Yes \square No \square n/a Exhibit B^7 Yes \square No \square									
	If no, please attach the required exhibit.									
	(b) Have there been any changes in the Exhibits A and B during this six month period? Yes □ 1	previously filed for any No 底k	foreign principal whon	n you represented						
	If yes, have you filed an amendment to these exhibits?	Yes □	No □							
	If no, please attach the required amendment.									

26.	26. Ехнівіт с		
	If you have previously filed an Exhibit C ⁸ , state whether any cheriod. Yes \(\square\) No \(\frac{\pi}{\pi} \)	anges therein hav	ve occurred during this 6 month reporting
	If yes, have you filed an amendment to the Exhibit C?	Yes □ N	lo 🗆
	If no, please attach the required amendment.		
27.	27. SHORT FORM REGISTRATION STATEMENT		
	Have short form registration statements been filed by all of the perfect \square No \square N.A.	rsons named in It	ems 5 and 7 of the supplemental statement?
	If no, list names of persons who have not filed the required sta	ement.	
acc	The undersigned swear(s) or affirm(s) that he has (they have) re the attached exhibits and that he is (they are) familiar with the content accurate to the best of his (their) knowledge and belief, except that accuracy of the information contained in attached Short Form Region within his (their) personal knowledge.	ts thereof and tha he undersigned r	t such contents are in their entirety true and nake(s) no representation as to the truth o
	(T	pe or print name	under each signature)
othe or b	(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar	tobert C. Ang	el, President
tunc			coln, Executive Vice President
		dward J. Lind	coln, Executive Vice President
	Subscribed and sworn to before me at 1000 Connecticut	Ave., N.W., W	ashington, D.C. 20036
thi	this day of August,	19 83	

(Signature of notary or other officer)

My Commission Expires

October 14, 1987

The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

Answers to Questions 11 and 12

1. REPORTS

JEI REPORT - A

From January 1, 1983 to March 31, 1983 JEI prepared 11 issues of JEI REPORT A. (Nos. 1-11)

1A U.S.-Japan Competition in Business Telephone Equipment

- 2A Japan's Rice Policy
- 3A The Nakasone Election
- 4A JEI Reports from Tokyo
- 5A U.S.-Japan Military Technology Exchange
- 6A U.S.-Japan Competition in Industrial Trucks
- 7A Review of U.S.-Japan Economic Relations
- 8A Japan's Economic Forecasters
- 9A Japan's Domestic Political Situation
- 10A Roundtable Discussion on Reagan Administration Policy Toward Japan
- 11A Japan's Expanding Manufacturing Presence: 1982 Update

JEI Report - B

During the period JEI issued 11 reports in the series entitled JEI Report B. This series describes developments in Tokyo and Washington affecting U.S.-Japan trade, and was formerly called Japan Insights. (Nos. 1-11)

- 1B Nakasone Cabinet Announces FY 1983 Defense Budget Proposal Japan Announces Further Market-Access Measures U.S. Steel Industry Files Sweeping Trade Complaint Against Japanese Mills Prime Minister Nakasone Prepares for Washington Visit
- 28 Japan's Cabinet Approves FY 1983 Budget
 Japan's EPA Releases FY 1983 Economic Forecast
 Japan Finalizes Korean Aid Package
 Foreign Minister Abe Visits Europe
 International Economic Problems Aired

Congress Approves Bilateral Fishing Pact Notes

3B Japan Announces New Market-Access Package
Japan's Cabinet Approves Military Technology Exchanges
Bilateral Study of Sealane Defense Expected to Commence
December Exchange-Market Report
Japan's FY 1983 Foreign Aid Budget Announced
Nakasone Proposes Long-Term Economic Outlook
Japan's Current Energy Situation
Substantial Buy-American Preference Included in Gas
Tax/Highway-Public Transit Law
Statistical Supplement

4B Prime Minister Impresses Washington
Nakasone Visit Anlyzed in Japan
The State of the Japanese Economy
Japan's Trade Surplus Declines in 1982
Spring Wage Offensive Begins
U.S. Car Sales Shrank in 1982 for Fourth Consecutive Year

U.S. Campaign for Extension of Japan's Car Export Restraints Moves into High Gear

58 Reagan Reaffirms Support for an Open International Trading System Lockheed Trial Approaches Final Stage

Post-Summit Japanese Trade Policy Stance

Cabinet Presents Domestic and Foreign Policy to the Diet Nakasone Cabinet Presents Economic Policy Views to Diet Current Monetary Policy in Japan

U.S.-Built Small Pickups Turn Domestic Truck Market Around Ambassador Brock Reviews GATT Ministerial Meeting

6B Secretary Shultz Visits Tokyo

Japan Expresses Opinions on Arms Control

Diet Continues to Pressure Nakasone

U.S. Steel Mills Withdraw Trade Compliant Against Japanese Competitors

ITC Proposes Steep Tariff Hike on Heavyweight Motorcycles Senate Emphasizes Controls on Strategic Exports MOF Releases Medium-Term Fiscal Outlook

Japan's Housing Market

January Exchang-Market Report

7B Japan to Restrict U.S.-Bound Car Exports for Third Year Senate Finance Committee Begins Consideration of Reciprocity Legislation

Diet Studies Defense Cooperation

Debate on Lifting Ban on Domestic Oil Exports Revived

CEA Report Considers Trade Problems

Access to Japan's Markets Discussed at Washington Symposium Hitachi-IBM Criminal Case Closed

Toyota and GM to Build Small Cars in United States

Declining Oil Prices to Boost Japan's Economy

Secretary Shultz Endorses IMF Quota Increase

Quadrilateral Meeting on Trade, Japan-EC Negotiations Held in Tokyo

LDP Begins Economic Policy Debate

Statistical Supplement

88 House Foreign Affairs Committee Begins Consideration of Export Administration Act

Japanese Trade Mission Visits Moscow

Nakasone Sends Nikaido to Peking Talks

Congress Reviews IMF Quota Increase

Stormy Tax-Cut Debate Leads to Diet Impasse

February Exchange-Market Report

Spring Wage Offensive Poised to Begin

Notes

9B Capital Spending Outlook Still Down

Diet Back in Action

Japanese Activity in Overseas Financial Markets Private Sector Reluctant to Pass on Oil Price Savings Energy Outlook Revision Under Consideration High Tech Witnesses Urge Revising Export Administration Act House Task Force Considers Eximbank Funding

U.S. Trade with Japan Moved Deeper into the Red in 1982 Notes

10B Gibbons Subcommittee Examines U.S.-Japan Trade Problems
USTR Urges Revision of Japan's Import Standards and
Certification Procedures
Sale of Japanese-Affiliated Firm Questioned
Machine Tool Builders File National-Security Trade Complaint;
Industrial Fastener Makers Lose Bid for Protection
Diet Controversy Erupts Over Implications of Technology
Transfer
Japan: Interest in New Exchange-Rate System Quickens
No Easing of Japan's Monetary Policy Despite Sluggish Economy
Business Community Cautioned on U.S.S.R. Trade
Statistical Supplement

11B Gibbons Subcommittee Considers Trade Remedy Laws
Commerce Department Study Explores Role of Japnese Industrial
Policy
Japan Posts Three Percent Growth Rate in 1982
Japan's Reaction to OPEC Price and Production Cuts
Prime Minister Hints at Stimulus for Japan's Economy
Japan's 1982 Household Expenditure Data Released
NTT Eases Bid Policy to Facilitate Sales by Foreign Firms
Administration Proposes Alternative to DISC
Final Report on Government Reform Released

JEI REPORT - C

During this period JEI issued three issues of the C series of JEI REPORT which deals with official actions affecting international trade for the months of November and December 1982 and January 1983. (Nos. 1C, 4C and 7C)

JAPAN REPORT

During the period JEI published three issues of JAPAN REPORT which analyzes commercial developments in the Japanese and American markets. This is written in Washington from Japanese-language sources (e.g., trade journals, newspapers, and the like). (Nos. 160 - 162)

JAPAN ECONOMIC SURVEY

During the period JEI published three issues (Volume VII, Nos. 1 - 3) of JAPAN ECONOMIC SURVEY. This publication highlights developments affecting U.S.-Japan economic relations, and is circulated on a complimentary basis to approximately 3,500 policy relevant Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The JAPAN ECONOMIC SURVEY frequently includes a "Commentary" section featuring the opinions of guest contributors on economic issues of interest. The JAPAN ECONOMIC SURVEY is published on a monthly basis.

Nakasone Takes Office GATT Meeting Reflects Conflicting Views Japanese Exports Continue to Decline Postwar High in Japan's Unemployment Commentary: Interview with Nathaniel Thayer

- Nakasone's Washington Visit Japan's Trade Surplus Declines Bilateral Fish Pact Buy-American Proviso Adopted New Market-Access Package Commentary: Interview with Paul D. Wolfowitz
- Japan Restricts Car Exports to U.S.
 Controversy Over Strategic Exports
 CEA Report on Trade
 Debate on Alaskan Oil Exports
 Toyota/GM Joint Venture
 Higher Motorcycle Tariff Proposed
 Brock Reviews GATT Meeting
 Commentary: Round Table Discussion

2. PUBLICATIONS

AGRICULTURAL PROTECTIONSM: JAPAN, UNITED STATES AND THE EUROPEAN COMMUNITY

This was a comparative discussion of agricultural protectionism in Japan and the United States and the European Community.

3. REPRESENTATION

ROBERT C. ANGEL

On January 4 discussed U.S.-Japan relations with Peter Marisi of the National Planning Association.

On January 5 discussed his proposal for a new institution on Japan with Dr. Roger Gale of the Atlantic Council.

On January 6 provided Professor Rhodes Murphy of the University of Michigan with the names of Asian specialists in the U.S. for his project.

On January 6 discussed U.S.-Japan relations with Dr. Gaston Sigur of the National Security Council.

On January 10 discussed the Association of Asian Studies program with Dr. Richard Rosen, Chairman of the Development Committee.

January 11 provided Dick Yamashita of the U.S. Chamber of Commerce in Tokyo with a list of names for receipt of their recent report on U.S. investment in Japan.

On January 11 discussed U.S.-Japan relations with Gregg Rubinstein of the Department of Defense.

On January 13 discussed current U.S.-Japan economic relations with Ricahrd Lawrence of the Journal of Commerce.

On January 14 discussed Japan's current political situation with Professor Nat Thayer of SAIS.

On January 17 discussed current U.S.-Japan relations with John Sears of Baskin & Sears.

On January 19 discussed the National Forest Product's Association's activities with John Ward, its International Director.

On January 19 discussed current U.S.-Japan relations with Dr. William Barnds of the House Foreign Affairs Committee staff.

On January 19 discussed Japan's current political situation with Professor William Morley of Columbia University.

On January 21 provided information about Japan's economy to Leo Murphy for an article.

On January 24 provided Merlin Nelson, AMF's Vice Chairman with information about Japan's economy.

On January 25 discussed U.S.-Japan economic relations with Dr. Thomas Johnson, Director of Economic Studies at the American Enterprise Institute.

On January 25 interviewed Paul Wolfowitz, Assistant Secretary of State, East Asia, for JES.

On January 26 discussed U.S.-Japan relations with Dr. Gaston Sigur of the National Security Council.

On January 26 provided speaker suggestions on Japan to Sam Winningham of the World Affairs Council.

On February 2 discussed the presentation at Georgetown University with Dr. McCaskey of the Georgetown language program.

On February 2 discussed current U.S.-Japan relations with Cora Foley of the Department of State.

On February 4 discussed sources of information about Japan's economy with Chris Heftel of Congressman Heftel's office.

On February 7 discussed the American Enterprise Institute's Japan program with Dr. Thomas Johnson, its Director of Economic Studies.

On February 8 provided Dr. George Waldner, Director of the Atlanta Japan-America Society with suggestions for speakers for a conference on Japan.

On February 8 provided Charles Heeter of the Government Research Corporation with information about Japanese companies.

On February 8 discussed current U.S.-Japan economic relations with Mr. Keith Bovetti of the Foreign Commercial Service.

On February 14 discussed American business activities in Japan with Ambassador Robert Ingersoll.

On February 15 discussed current U.S.-Japan economic relations with Dr. Gaston Sigur of the National Security Council.

On February 15 discussed U.S.-Japan relations with Gregg Rubinstein of the Department of Defense.

On February 16 discussed the possibility of joint U.S.-Japan programs in agricultural development with Dr. Theodore Smith, President of the Agricultural Development Council of New York.

On February 16 provided Susan Southard of the World Watch Institute with information about Japan-related employment opportunities.

On February 16 provided Dr. Gegot of AID with information about U.S.-Japan foreign aid projects in the 1950s.

On February 18 discussed current U.S.-Japan economic relations with Dr. John Volpe of the U.S. Chamber of Commerce.

On February 22 discussed their upcoming seminar on Japan with Doug Bergner of the Public Affairs Council.

On February 23 discussed current U.S.-Japan relations with Ambassador James Hodgson.

On February 24 attended a Department of Commerce seminar promoting export trading companies in Pittsburg.

On March 2, 3, and 4 attended the President's Advisory Council on Continuing Education meetings in Washington.

On March 3 discussed current U.S.-Japan relations with Horace Feldman, a Washington consultant.

March 7 provided Chris Heftel of Congressman Heftel's office with information about U.S.-Japan economic relations.

On March 8 provided Dr. S. Smithy of the University of Texas with information about Japanese investment in the U.S.

On March 9 discussed the Japan-related activites of the Council for a Competitive Economy with its president, Richard Wilcke.

On March 9 provided Dr. LaChance of Frostburg State College with information about speakers for their Japan conference.

On March 9 attended a meeting of the SAIS (School of Advanced International Studies) U.S.-Japan Studies Center.

On March 10 discussed current U.S.-Japan relations with John Sears of Baskin & Sears.

On March 16 discussed the Japan Program of the American Enterprise Institute with William Baroody, the President.

On March 18 discussed the Japan-related program of the National Forest Products Association with John Ward, Director of International Affairs.

On March 23 provided the Economic Research Section of the U.S. Chamber of Commece with information about Japan's tax policy.

On March 28 hosted a JEI lunch with Professor John Campbell of the University of Maryland, discussing U.S.-Japan auto trade.

On March 29 discussed current U.S.-Japan economic relations with Professor Takafusa Nakamura of Tokyo University.

On March 30 discussed current U.S.-Japan economic relations with John Volpe of the U.S. Chamber of Commerce.

On March 31 discussed upcoming productivity programs with Joji Arai of the Japan Productivity Center.

EDWARD J. LINCOLN

On January 24 discussed Japanese taxes with Rocky Query of Senator Tsongas' office.

On January 24 discussed the Japanese economy with Chris Mueller of the Connecticut AFL-CIO office.

On January 24 attended a meeting at SAIS to discuss activities of the U.S.-Japan Center.

On January 28 discussed Japanese international bond markets with Howard Sherman of the Federal Reserve Board.

On January 28 discussed relevance of Japan to NICs (newly industrializing countries) with Tom Gang of Congressman Shore's office.

On January 31 discussed possible speakers for TV program with John Volpe of the U.S. Chamber of Commerce.

On February 3 discussed the Japanese economy with Leo Murphy, business consultant in New York.

On February 9 discussed Japanese corporate structure with Frank Tranes of Aschunet Corp.

On February 16 attended a conference on U.S.-Japan economic relations at the Institute for International Economics, at which C. Fred Bergsten spoke.

On February 17 discussed Japanese TV production in U.S. with David MacEachron of the Japan Society in New York.

On February 19 discussed Japanese cartels with Janet Nuzum of the House Ways and Means Committee.

On March 7 discussed the issue of industrial targeting with Janet Nuzum of the House Ways and Means Committee.

On March 15 discussed the mood in Washington on imports with Max Donner of the American Electronic Industries Association.

On March 15 attended dinner for visiting Diet delegation hosted by Carl Green, with discussion of bilateral relations.

On March 29 discussed exchange rate and capital controls with Ellen Frost of Westinghouse.

On March 30 met William Cole of Johns Hopkins School of Advanced International Studies to discuss Japan's energy situation (in preparation for Wilson Center meeting on energy).

On March 30 discussed Japanese monetary policy with a representative of the First National Bank of Boston.

On March 31 met with Steven Schlossstein (consultant in New Jersey) to discuss general U.S.-Japan economic relations.

SUSAN MACKNIGHT

On January 11 prepared background information for the Embassy of Japan on the relationships between 14 top American companies and Japanese firms.

On January 20 provided Richard Bradshaw of the North American Telephone Association with Japanese telecommunications production and trade data.

On January 21 provided Caroline Fawcett of Robert Nathan Associates, Washington, D.C., with information on Japan's relations with Alaska.

On January 24 provided Joe Meyer of Morgan Guaranty Trust Company with background information of the motorcycle escape-clause case.

On February 17 discussed Japanese investment in U.S. manufacturing facilities with Professor Ukai of Kansai University.

On February 17 provided Warren Wilson of Shaumut Bank, Boston, with bilateral trade data and Japanese financial data.

On February 17 discussed the GM-Toyota joint venture and autotrade in general with Paul Aron of Daiwa Securities, New York.

On February 18 provided the American Textile Manufacturers Institute with data on the Japanese textile industry.

On February 22 provided information on Japan's R&D expenditures and defense spending to Sarah Hoskin, aide to Congressman Willis Gradison.

On February 24 provided Kathleen Varley of the American International Automobile Dealers Association with information on U.S. agricultural exports to Japan.

On March 2 provided Esther Plihal of the Turkish Embassy with information on Japan's textile exports to the United States.

On March 8 provided Katsuro Sakoh of the Council for a Competitive Economy with bilateral trade data and discussed why deficit lower than expected.

On March 9 provided information on the Japan Export-Import Bank to Irene Kreiner of the Associated European Capital Corp., New York.

On March 10 gave Lana Bian of the U.S. Chamber of Commerce a list of books on exporting to Japan.

On March 11 provided information on Japanese research and development to Margaret Murphy of the Center for Health Studies.

On March 14 gave Dr. Hseuh of the University of Maryland information on Japan-China trade.

On March 14 provided information on wages and benefits in the Japanese electronics industry to Liz Claiborne of Harris Corp.

On March 24 provided wholesale price indices for steel and nonferrous metals in Japan to Frank Minor of Texas Instruments Inc.

On March 31 gave Japanese research and development and trade data to George Kaposhilin of Hewlett-Packard Co.

FUMIKO MORI

On January 10 sent material on U.S.-Japan agricultural issues to Joji Arai of the Japan Productivity Center.

On January 11 talked to Chieko Kitagawa on the seminars on U.S.-Japan relations at SAIS, Johns Hopkins University.

On January 14 discussed an upcoming lecture with John Sylvester, Director of the North Carolina Japan Trade Center.

On January 14 attended the Japan Commerce Association luncheon.

On January 19 discussed Japan's domestic and foreign policies with Taku Yamazaki, the LDP member accompanying the Prime Minister.

On January 21 discussed Prime Minister Nakasone's visit with Professor Hans Baerwald of UCLA.

On January 26 attended a luncheon at the Industrial Relations Research Association at which John Joyce, president of the International Union of Bricklayers and co-chairman of the Democratic National Committee, spoke.

On January 26 attended a seminar at the Johns Hopkins University at which Dr. Gaston Sigur of the National Security Council and Minister Mizoguchi of the Japanese Embassy spoke on Prime Minister Nakasone's visit.

On February 8 met with Counselor Ota of the Information Section of the Embassy of Japan to discuss U.S.-Japan relations.

On February 9 discussed the Prime Minister's visit and the U.S.-Japan relations with Professor Nathaniel Thayer, SAIS, Johns Hopkins University.

On February 15 met with William Watts of the Potomac Associates to discuss the Prime Minister's visit and the U.S.-Japan relations.

On February 17 discussed U.S.-Japan defense relations with Commander James Auer, the U.S. Navy.

On February 18 met with Charles Heeter of the Government Research Corporation to discuss U.S.-Japan relations.

On February 23 attended a luncheon held by the Industrial Relations Research Association, at which Janet Norwood, Commissioner, the Bureau of Labor Statistics, spoke.

On February 24 discussed Japanese workers' wage negotiations with John Rumsey of Times Union.

On February 25 talked to Lawrence Olson, SAGE Associates about Japanese education.

On March 1 talked with Carl Green of Wender Murase & White about Kyoto Ceramic Corp's sales of Dexell Inc. to Gould.

On March 10 sent the JEI Report on the Nakasone leadership to:

Tom Shoesmith, Deputy Assistant Secretary for East Asia, State Department.

Lynn Sloan, House Subcommittee on East Asian and Pacific Affairs.

Judy Davidson, Senator Sarbanes' Legislative Assistant. Dick Kaufman, General Counsel, Joint Economic Committee. Qiu Shungyun, the Chinese Embassy.

On March 11 talked to Katsuro Sakoh of the Council for a Competitive Economy on its function.

On March 15 discussed U.S.-Japan student exchange on journalism with Murray Fromson, Global Communications Concepts.

On March 21 talked to Jim Marshall of USIA about the Nakasone government and the public polling.

On March 25 discussed Japanese utility companies and Japan's energy situation with Jed Smith of General Electric.

On March 29 discussed foreign investment in Japan with Ellen Frost of Westinghouse.

BARBARA WANNER

On January 1 discussed military technology transfers with Gregg Rubinstein of the State Department.

On January 10 attended the Senate Foreign Relations Committee's hearing on the International Monetary Fund.

On January 12 discussed military technology transfers with David Walker of the State Department.

On January 15 met with Gregg Rubinstein of the State Department to discuss various aspects of U.S.-Japan defense cooperation.

On January 17 sent to Peter Lennon of Senator Carl Levin's office a Nihon Keizai Shimbun article on S.Con.Res. 46.

On January 19 attended the Senate Foreign Relations Committee hearing on international debt problems.

On January 20 discussed military technology transfers with Nipere Smith of the Department of Defense.

On January 31 discused trade legislation with Elaine Swanson of Mitsui & Co., Ltd.

On February 2 discussed the Export Administration Act with Carol Rovner and Carol Gruberg of the House Foreign Affairs Committee.

On February 3 attended the Senate Banking Committee hearing on the Export Administration Act.

On February 4 attended the Senate Finance Committee hearing on reciprocity legislation.

On February 4 met with Kathy Simmons of the International Business Affairs Corp. to discuss trade legislation.

On February 8 attended the House Foreign Affairs Committee hearing on world debt crisis.

On February 9 attended the House Banking Committee hearing on world debt crisis.

On February 15 attended the Senate Foreign Relations Committee hearing on world economic conditions.

On February 17 attended the Senate Banking Committee hearing on world debt crisis.

On February 18 moderated Roundtable Discussion held at JEI on Reagan administration policy toward Japan with: I.M. Destler of Carnegie Endowment for International Peace; Susan Schwab of Senator John Danforth's office; Michael Calhoun of Malmgren, Inc.; and Carl Ford of Senator John Glenn's office.

On February 23 attended the Senate Foreign Relations Committee hearing on IMF quota increase.

On February 24 attended the House Foreign Affairs Committee hearing on IMF quota increase.

On February 24 attended the House Foreign Affairs International Economic Policy Subcommittee hearing on the Export Administration Act.

On March 1 attended the House Foreign Affairs Committee hearing on the Export Administration Act.

On March 2 attended the Senate Banking Committee hearing on the Export Administration Act. On March 3 attended the House Foreign Affairs Committee hearing on the Export Administration Act.

On March 4 attended the U.S. Chamber Trade Action Coordination Committee (TACC) meeting.

On March 10 attended the House Ways and Means Trade Subcommittee hearing on U.S.-Japan trade.

On March 11 met with Joe Gavin of the U.S. Council for International Business to talk about trade legislation.

On March 11 discussed the Kyocera case with Nipere Smith of the Defense Department.

On March 11 talked with Mr. Takeuchi of the Japanese Embassy about the Kyocera case.

On March 15 talked about trade legislation with Barbara Dudeck of the American Honda Company, Inc.

On March 16 attended the House Ways and Means Trade Subcommittee hearing on trade remedies.

On March 23 attended the House Energy and Commerce Committee hearing on telecommunications trade.

On March 24 attended the Senate Banking hearing on Export-Import Bank reauthorization.

On March 24 met with Peter Maritz of Rep. Richard Gephardt's office about Rep. Gephardt's trip to Japan.

On March 25 met with Pat Eveland of Rep. Bill Frenzel's office to discuss about trade legislation.

On March 30 discussed industrial targeting issue with Kathryn Hauser of USTR.

On March 31 discussed pending trade legislation with Linda Silver of the Korean Economic Institute.

YOSHIO NAKAMURA

On January 11 met to discuss budget with Bill Maxwell of the Office of Management and Budget (OMB).

On January 12 discussed the U.S. economy with Martin Feldstein of the Council for Economic Advisers (CEA).

On January 13 met with Professor Matsuo of Sophia University, who is currently a special advisor to the Japanese Embassy in Washington, to discuss U.S.-Japn relations.

On January 18 met with Mr. Kamano of the law firm of Arnold and Porter to discuss U.S.-Japan relations.

On January 20 discussed technological developments in Japan with Henry Kelly of the Office of Technology and Assessment (OTA).

On January 24 discussed Japan's corporate tax with Rocky Query of Senator Tsongas' office.

On January 26 met to discuss U.S.-Japan economic relations with Jim Murphy of USTR.

On January 27 discussed U.S.-Japan economic relations with Mr. Okahara of Nissan.

ON February 9 discussed U.S.-Japan economic relations with Walter Evans of Evans law firm .

On February 10 discussed U.S.-Japan economic relations with David Roht of the House Ways and Means Committee.

On February 23 discussed U.S.-Japan economic relations with Dick Nanto of the Library of Congress.

On February 23 discussed U.S.-Japan economic relations with Jeff Ostawkosky of the City of Flint, Michigan.

On February 24 discussed the Office of Trade Ombudsman (OTO) with Mr. Ishikawa of the Japanese Embassy.

On March 2 discussed U.S.-Japan economic relations with Bob Kelly of the law firm of Baskin & Sears.

On March 7 discussed U.S.-Japan economic relations and Congressman Gibbons' visit to Japan with Ann Dulaney of the House Ways and Means Committee.

On March 8 discussed U.S.-Japan economic relations with Mr. Iwatake of the Japan Automobile Manufacturers Association (JAMA).

On March 10 discussed U.S.-Japan economic relations with Katsuro Sakoh of the Council for a Competitive Economy.

On March 25 discussed Japan's industrial policy with John Moller of Manchester Associates and with Dick Crawford of Congressman Boner.

4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On February 3 Edward Lincoln gave a talk at SAIS on current attitudes in Tokyo on U.S.-Japan trade issues. This occasion was part of the U.S.-Japan Study Center's series of evening panel presentations.

On February 4 Edward Lincoln gave a talk in Boston for the Japan Society symposium on legal aspects of U.S.-Japan economic relations.

On February 9 through 11 Edward Lincoln attended a conference in New York on legal aspects of U.S.-Japan economic relations, and was co-organizer of the conference with Douglas Rosenthal of Sutherland, Asbill and presented paper on Japan's future economic prospects.

On February 25 Robert Angel spoke on U.S.-Japan relations at Georgetown University.

On March 1 Robert Angel spoke on U.S.-Japan relations at Town Hall in Los Angeles.

On March 3 Fumiko Mori gave talks on U.S.-Japan relations in the postwar period and major trade issues at Mary Baldwin College in Staunton, Virginia.

On March 22 Edward Lincoln spoke at Shippensburg State College in Pennsylvania on future developments in the Japnese economy as part of a panel including Dick Nanto (Congressional Research Service) and Eugene Kaplan. This meeting was attended by about 400 people.

On March 29 Robert Angel gave a talk on U.S.-Japan economic relations to the Washington Japan-American Society.

5. PRESS AND MEDIA RELATIONS

ROBERT ANGEL

On January 6 provided Norman Gall of Fortune with information about Japan's economy.

On January 7 provided Roy Hadlock of the Journal of Commerce with information about Japan's economy.

On January 12 discussed current U.S.-Japan relations with Sam Jameson, Tokyo correspondent for the L.A. Times.

On January 12 discussed current U.S.-Japan relations with Sol Sanders of Businessweek.

On January 13 discussed current U.S.-Japan economic relations with Ricahrd Lawrence of the Journal of Commerce.

On January 17 provided John Starrels with information on Japan's economy for his Readers Digest article.

On January 17 discussed the Nakasone Washington visit with Sam Passau of Business International.

On January 18 provided Mark Utterbach of the Chicago Lerner papers with information about the Nakasone visit.

On January 24 discussed Japan's Washington representation with David Burnham of the New York Times.

On Janaury 25 discussed Secretary Shultz's Asia trip with Lawrence Knutson, AP's diplomatic correspondent.

On January 26 provided Mr. Ichioka, Washington Bureau Chief of Nihon Keizai Shimbun, with information about U.S. "New Right" leaders.

On Janaury 28 discussed current U.S.-Japan relations with Mr. Matsuo of Kyodo News.

On February 3 discussed American University programs for visiting Japanese Fulbright scholars with Mr. Ichioka of Nihon Keizai Shimbun.

On February 14 provided Ms. Kumar of CBS News, New York with information about Japan's exchange rate.

On February 14 did a television interview at the U.S. Chamber of Commerce on Biznet.

On February 23 discussed current U.S.-Japan relations with Mr. Donald Oakley of the Scripps-Howard newspapers.

On March 7 discussed current U.S.-Japan relations with Mr. Kiyohara, Washington Bureau Chief of Sankei Shimbun.

On March 8 discussed current U.S.-Japan relations with Mr. Suzuki of the Washington Bureau of Yomiuri Shimbun.

On March 9 discussed the American productivity project of the National Association of Broadcasters with the project's director, Don LeBrecht.

EDWARD LINCOLN

On January 25 discussed keiretsu with Ed Boyer of Fortune magazine.

On February 7 discussed Japanese trade barriers with Amelia Newcomb of Christian Science Monitor.

On February 9 discussed yen-dollar market with Craig Carter of Fortune magazine.

On March 28 was interviewed by Larry Massett of the National Public Radio (NPR) on the Japanese economy as part of college course on radio about Japan which is being developed by NPR.

SUSAN MACKNIGHT

On January 17 provided information on U.S.-Japan economic relations to a member of the Wall Street Journal editorial board.

On January 19 discussed U.S. trade barriers with Martin Baron of the Los Angeles Times.

On March 2 provided information on Japanse defense spending to Diane Galligan of Congressional Quarterly.

On March 8 discussed Japanese trading companies' ownership of U.S. grain-handling facilities with Roy Leidahl of Feedstuffs magazine.

On March 8 gave bilateral trade data to Paul Weaver of Fortune.

On March 10 provided data on U.S. coal exports to Japan to Rodney White of the West Virginia Herald-Tribune.

On March 28 provided Kusten Anderson of KTCA-TV, St. Paul, Minnesota, with information on Japanese research and development.

FUMIKO MORI

On January 20 discussed Japan's social welfare system with John Rumsey, editor, Times Union in Rochester, New York.

On January 25 talked with Ed Boyer, Fortune magazine, on Japanese oil refineries.

On February 1 sent material on Japanese social welfare to John Rumsey, Times Union, in Rochester, New York.

On March 22 discussed U.S.-Japan relations with Robert Samuelson of National Journal.

On March 24 talked to Andrew Poker, Baltimore Sun, about American products in Japan.

Yoshio Nakamura

On January 1 met to discuss U.S.-Japan economic relations with Alan Murray of Congressional Quarterly Inc.

On February 15 met to discuss U.S.-Japan economic relations with Mr. Shima of Mainichi Shimbun.

JEI REPORT - A

From April 1, 1983 to June 30, 1983 JEI prepared 13 issues of JEI REPORT A. (No. 12A-24A)

12A Current Antitrust Policy in Japan

13A The Office of Trade Ombudsman

14A The Energy Situation in Japan

15A Washington grapples with Japan's Industrial Policy

16A U.S. Agricultural Exports to Japan: A Review of 1982 Sales

17A The World Economy

18A Review of the 1982 Japanese Economy

19A 1983 - A test Year for the Nakasone Leadership

20A Proposed Department of Trade Faces Uncertain Future

21A U.S. Imports from Japan, by Commodity, 1982

22A The Insurance Industry in Japan

23A Sino-Japanese Relations: Ecnomic Adjustment Follows Political Changes

24A Mid-Year Review of Foreign Economic Legislation

JEI REPOR - B

During the period JEI issues 13 reports in the series entitled JEI Report B. This series describes developments in Tokyo and Washiington affecting U.S.-Japan trade, and was formerly called Japan Insights. (Nos. 128-248)

128 Japanese Goovernment Announces New Standards and Certification Codes

Congress Takes Up Eximbank Reauthorization

Industrial Targeting Dominates Discussion on Telecommunications
Trade

Local Election Campaigns Begin in Japan

Long-Term Interest Rates Continue to Decline

NTT Reform Proposals Postponed

Japan's Yen-Denominated Exports Rise

13B Public Divided on Nakasone Leaderhsip

Cabinet and LDP Agree on an Economic Stimulus Package

March Exchange-Market Report

Local Areas in Japan Vie for Foreign Investment

Washington Lays Claim to 200-Mile Economic Zone

U.S. Steel Firms Protest Application of New Buy-American Requirements

Bilateral Study of Japan's Sealane Defense Underway

Boundary Between Japan's Banks and Securities Companies Redefined Stiff Duties to be Slapped on Big Japanese Motorcycles

14B U.S. Labor-Industry Coalition Releases Report on Industrial Policy

Administration Announces Proposed Revision to Export Administration Act

Japan and the U.S.S.R. Exchange Words Over Defense

Japan's Fish Quota Cut

Diet Passes National Budget

Labor Conditions in Japan on the Eve of the Spring Wage Offensive Notes

Statistical Supplement

15B Local Elections in Japan Show Mixed Results
Gloomy Forecasts of Capital Spending Surface in Japan
Energy Cooperation Task Force Launched
Exports of Alaskan Oil Opposed
Japanese Steel Mills Win Major Price Concessions from Coal
Suppliers
EC-Japan Market-Access Issue Returns to GATT
Legislators Check Progress of Domestic-Content Bill
Five-Nation Jet-Engine Project Moving Ahead
Ministry of Agriculture Releases Annual White Paper

16B MITI Minister Defends Japan's Industrial Policy
Trade Subcommittee Continues Hearings on U.S.-Japan Relations
Commerce Official Discusses Revisions to Import Administration
Law
Cabinet Submits Imports Standards and Certification Revision
Package to Diet
Japn's Fair Trade Commission Charges Soda Ash Industry with Trade
Restraint
Japan's Productivity Growth Low
Labor, Competitors Object to GM-Toyota Joint Venture
Japan-U.S.S.R. Official Talks Held in Tokyo
Tokyo Prepares for Williamsburg Summit

17B White House Turns Down Houdaille's Bid for Protection from Japanese Machine Tools
Tensions in U.S.-Japan Trade Apparent in Subcommittee Hearing Reciprocity Bill Passes Senate Bilateral Agricultural Talks Resume Spring Wage Negotiations Underway Advisory Council Releases Report on Japan's Financial System April Exchange-Market Report The High Cost of Stationing Businessmen Abroad

18B Japan Releases FY 1982 Current-Account Figures
Export Administration Act Moves Through House
Japan to Expand List of Approved Food Additives
MOF Begins Preparation of FY 1984 Budget
Tokyo Stock Exchange Hits Record High
Auto Industry Workers Battle for Domestic-Content Legislation
Statistical Supplement

19B Ways and Means Chairman Terms Free Trade "A Myth"
New Depressed Industry Law to Take Effect in Japan
Japan's Foreign Investment Income Hits Record High in FY 1982
Commerce Secretary Expects to Discuss Targeting in Japan
Nakasone Reports on ASEAN Trip
Japan Consumer Credit Update

20B Import Protection: A Way of Life for U.S. Specialty Steel Makers?
U.S. Joint R&D Projects Get Boost from Justice Department New "Wisemen" Announced Japan's Industrial Policy Debated in Bilateral Meeting Government Surveys Reveal Social Changes in Japan Japan Corporate Leadership Passing to Younger Generation Japan Prepares for Williamsburg

21B Prime Minister Discusses Economic Goals
Targeting, NTT Top Baldrige Agenda in Tokyo
Japan Expected to Open Robot R&D Project to Foreign Companies
Japan Tightens Exchanges with the Soviet Union
Cabinet Approves Some Administrative Reforms -- Postpones Others
May Exchange-Market Report
Japan's Overseas Assets Double in FY 1982

22B Japan at Williamsburg: Political Issues
Japan at Williamsburg: Economic Issues
Japan's Domestic Economic Policy After Williamsburg
White House Firms Up Trade Reorganization Plan
MITI Releases Plans for Depressed Industries
Defense Department Pushing Supercomputer Project
Defense Department Backing New IC Project
Executive Compensation in Japan and the United States
Congressional Panels Approve Export Administration Act

238 Simplification of Import Procedures Continues in Japan

U.S. Ups Fishing Fees Once Again
Japanese Foreign Direct Investment at Near-Record Level in FY
1982
Japan Releases ODA Ffigures for 1982
Armed Services Panel Considers Technology Transfers
Nuclear Plants Supplying Larger Share of Electric Power in Japan
Postal Insurance Plan Invests in Overseas Bond Markets
Office Automation on the Rise in Japan

24B Nakasone Calls for Greater Emphasis on Imports
ITC Begins Hearings on Industrial Policy
House Committee Reports Domestic-Content Legislation
Five-City Seminar Series Held on NTT Procurement
MITI Minister Resigns; Uno Appointed Successor
Japan's Earthquake Damage Program
Japan to Hold Upper House Elections on June 26

JEI REPORT - C

Statistical Supplement

During this period JEI issued three issues of the C series of JEI REPORT which deals with official actions affecting international trade for the months of February, March and April of this year. (Nos. 12C, 17C and 21C)

JAPAN REPORT

During the period JEI published three issues of JAPAN REPORT which analyzes commercial developments in the Japanese and American markets. This is written in Washington from Japanese-language sources (e.g., trade journals, newspapers, and the like). (Nos. 163 - 165)

JAPAN ECONOMIC SURVEY

During the period JEI published three issues (Volume VII, Nos. 4 - 6) of JAPAN ECONOMIC SURVEY. This publication highlights developments affecting U.S.-Japan economic relations, and is circulated on a complimentary basis to approximately 3,500 policy relevant Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The JAPAN ECONOMIC SURVEY frequently includes a "Commentary" section

featuring the opinions of guest contributors on economic issues of interest. The JAPAN ECONOMIC SURVEY is published on a monthly basis.

- 4 Export Administration Act Debated House Examines the Industrial Targeting Issue Commentary: Interview with C. Fred Bergsten
- Japanese Industrial Policy Defended
 House Hearings on U.S.-Japan Trade Relations
 Competition for Foreign Investment in Japan
 New Buy-American Regulations
 Motorcycle Duties Imposed
 Commentary: Interview with Carl J. Green
- 6 U.S.-Japan Meeting on Industrial Policy Justice Department Positive on Joint R&D House Ways & Means Committee Chairman Urges Comprehensive Trade Policy U.S. Specialty Steel Makers and Import Protection International Trade -- High Cost Operation Japanese Foreign Investment in 1982 Executive Salaries in U.S. and Japan Commentary: Interview with William Robison and John Ward

2. PUBLICATIONS

All work on the Yearbook of U.S.-Japan Economic Relations in 1982 was completed and publication is underway.

3. REPRESENTATION

ROBERT C. ANGEL

On April 5 discussed current U.S.-Japan economic relations with Joanna Shelton, Japan Desk, Department of Treasury.

On April 6 attended Japan-America Society luncheon with Dr. Shinkichi Eto of Tokyo University.

On April 6 discussed current U.S.-Japan economic relations with Dr. Gaston Sigur of the National Security Council.

On April 7 discussed Georgetown University's Japan program with Professor George Viskins.

On April 8 discussed current U.S.-Japan economic relations with Mr. Lou Schmidt of the Japan-American Student Conference.

On April 8 discussed current U.S.-Japan economic relations with Professor James Morley of Columbia University.

On April 11 discussed new U.S.-Japan advisory group with Ambassador James Hodgson.

On April 12 discussed his upcoming Tokyo trip with John Ward, Director of International Programs, National Forest Products Association.

On April 12 discussed current U.S.-Japan economic relations with John Volpe of the U.S. Chamber of Commerce.

On May 2 discussed current U.S.-Japan economic relations with William Barnds, Staff Director, East Asia & Pacific Subcommittee.

On May 3 discussed current U.S.-Japan economic relations with Dr. Gaston Sigur of the National Security Council.

On May 5 provided Dr. Lawrence Grayson of the National Education Institute with information about corporate training in Japan.

On May 6 discussed current U.S.-Japan economic relations with John Sears of Baskin & Sears.

On May 11 discussed Japan's industrial policy with Professor Sueo Sekiguchi.

On May 12 discussed industrial targeting and Japan's industrial policy with Alan Wolff.

On May 17 Interviewed Mr. William Robison, Executive Director of the American Plywood Association for JAPAN ECONOMIC SURVEY, together with John Ward, Director of International Trade of the National Forest Products Association.

On May 31 discussed 1984 U.S. presidential politics and U.S.-Japan economic relations with Mr. Jeff Bell, American Enterprise Institute.

On June 2 discussed current U.S.-Japan economic relations with Dr. Gaston Sigur of the National Security Council.

On June 2 discussed curent U.S.-Japan economic relations with Mr. Al Seligman, Executive Director, U.S.-Japan Advisory Council.

On June 3 hosted a JEI Colloquium at which Barbel Jacob of the Delegation of the Commission of the European Communities spoke.

On June 6 discussed NSCC programs (National Council on Social Studies) concerning Japan with its Executive Director Lynne Iglitzin.

On June 8 discussed current U.S.-Japan economic relations with Mr. Narveker, Director of the Asian Bureau of the IMF.

On June 26 provided Professor Ray Coleman of the Midwest International Trade Institute with information about JEI's programs and U.S.-Japan economic relations.

On June 28 discussed current U.S.-Japan economic relations with Erland Heginbotham of the Senate Foreign Relations Committee.

On June 30 provided Jay Bonnit of the Bendix Corporation with information about U.S.-Japan auto trade.

EDWARD J. LINCOLN

On April 8 talked with Timothy Williams of Texas Instruments about questions from Mark Shephard concerning Mr. Lincoln's talks at SAIS in February.

On April 8 met with Max Donner of American Electronic Association about current developments in Washington.

On April 12 met with Dr. Eleanor Hadley to discuss the development of the industrial targeting issue in Washington.

On April 15 talked with Mr. Randall of Congressional Research Service about Japanese pharmaceutical industry.

On April 19 talked with Edward Weintraub of the Commerce Department about antitrust law in Japan.

On April 21 participated in seminar at SAIS to hear talk by Professor Gary Saxonhouse.

On April 28 met with Professor Tony Walters, University of Pittsburgh, about his project on industrial restructuring.

On April 29 attended Japan caravan presentation at SAIS.

On April 29 attended presentations by Mr. Yoshitomi of EPA.

On May 16 attended a meeting of advisory council to SAIS U.S.-Japan Study Center.

On May 18 met with Professor Hara of Osaka University on international monetary matters.

On May 21 attended the Japan Economic Seminar at George Washington University for discussion of the Hudson Institute Study of Japanese industrial policy.

On May 24 talked with Tom Palmer of Council for a Competitive Economy about semiconductors.

On June 1 discussed representation of Japanese firms in Washington with Timothy Atkeson of Steptoe & Johnson.

On June 8 discussed Japanese savings data with Professor Isaiah Frank of SAIS, Johns Hopkins University.

On June 13 discussed bilateral relations with Professor Donald Daly of York University in Toronto, Canada.

On June 27 discussed Japanese economic data with Ed Luskin of the Department of Commerce.

On June 16 discussed Japan's nuclear energy development with Ellen Frost of Westinghouse.

On June 16 talked to Makito Noda of Johns Hopkins University on U.S.-Japan economic and trade issues.

On June 23 talked to Ron Morse, Woodrow Wilson Center's East Asia Program, on Japan's industrial policy.

On June 24 discussed with Larry Olson of SAGE Associates on the EPIC project of his association.

On June 27 attended a seminar at the Woodrow Wilson Center where Yoshie Ota, Director of Personnel Affairs, the Ministry of Labor in Japan, spoke.

On June 30 discussed with Katsuro Sakoh of the Council for A Competitive Economy on French business leaders' criticism of the French government's trade restriction on Japanese products.

BARBARA WANNER

On April 1 sent a JET REPORT on U.S.-Japan Military Technology Exchanges to Linda Sieg of Columbia University.

On April 1 discussed Japan's industrial targeting with Steve Falken of USTR.

On April 3 discussed defense technology transfers wiith Gregg Rubinstein of the State Department.

On April 4 talked with David Rohr of the Ways and Means Trade Subcommittee about industrial policy.

On April 5 talked about industrial targeting issue with Mike Aho of Senator Bill Bradley's office.

On April 6 discussed industrial targeting issue with Jim LeMunyon of Rep. Ed Zschau's office.

On April 6 discussed industrial targeting issue with Jeff Lang of the Senate Finance Committee.

On April 7 attended the Senate Foreign Relations hearing on currency misalignments.

On April 8 discussed with Mr. Sawada of the Japanese Embassy about the industrial targeting issue.

On April 8 discussed the industrial targeting issue with Richard Heimlich of Motorola.

On April 8 discussed the industrial targeting issue with Don Businger of the Commerce Department.

On April 8 discussed with Lester Davis of Commerce about the industrial targeting issue.

SUSAM MACKNIGHT

On April 5 discussed Japanese ownership of U.S. grain facilities with Ken Dorsch of the National Grain and Feed Association.

FUMIKO MORI

On April 5 attended the Woodrow Wilson Center seminar on U.S.-Japan energy relations.

On April 11 talked to Steve Weisman of Georgetown University on Japanese fuel prices.

On April 12 talked to Scarlet Cheng, TIME-LIFE Books, on Japanese financial groups.

On April 13 talked to George Curuby, IBI, on Smithsonian lecture series on Japan.

On April 19 attended the Japan Commerce Association meeting on exchange programs with American teachers.

On April 20 corresponded with Professor Olof Linden, East Asian Institute, Copenhagen University in Denmark, on Japan studies in Europe.

On April 22 attended the Japan Commerce Association luncheon; speaker John McLenahan, Washington bureau chief of the Industrial Week, spoke on U.S.-Japan trade issues.

On April 27 attended a luncheon by the Industrial Relations Research Association; speaker, Professor Quinn Mills, Harvard Business School, spoke on collective bargaining in the U.S.

On April 28 talked to Scarlet Cheng, TIME-LIFE Books on Japanese trading companies.

On April 28 talked to Paula Berkeley, consultant in San Francisco, on Japanese tourism industry and provided some material.

On May 25 talked to Makito Noda, SAIS, Johns Hopkins University, on publications on the U.S.-Japan economic and trade issues.

On May 27 met with Koichiro Matsuura, Economic Aid Bureau of the Foreign Ministry, to discuss U.S.-Japan relations.

On June 6 talked with Mac Horino of Satellite Engineers or Japanese business community in Washington.

On June 10 attended the Japan Commerce Association luncheon where Fumio Matsuo of Kyodo News spoke on the Williamsburg summit.

On June 13 talked to Margaret Ward of Wender Murase & White in New York and sent material to her on Japanese business leaderhship.

On April 8 discussed with Bob Eckelman of Commerce the industrial targeting issue.

On April 19 attended the House Ways and Means Trade Subcommittee hearing on trade remedy laws.

On April 21 attended the House Ways and Means Trade Subcommittee hearing on U.S.-Japan trade.

On April 22 sent a copy of JEI Report No. 15A (April 22, 1983) on industrial policy to each of the following people: Bob Eckelman and Don Businger of the Commerce Department; Jim LeMunyon of Rep. Ed Zschau's office; Peter Maritz of Rep. Richard Gephardt; Kim Skidmore of the International Trade Commission; Mike Aho of Senator Bill Bradley's office; Jeff Lang of the Senate Finance Committee; and Lisa Barry of USTR.

On April 26 attended the Ways and Means Trade Subcommittee hearing on U.S.-Japan Trade.

On April 27 discussed U.S.-Japan fishing dispute with Mike Machalak of the State Department.

On April 28 discussed the whaling issue with Deborah Gottheil of the law firm of Van Ness, Feldman, Sutcliffe, Curtis and Levenberg.

On April 29 attended the House Foreign Affairs Subcommittee on International Economic Policy mark-up on the Export Administration Act.

On May 2 attended the House Foreign Affairs Subcommittee on International Economic Policy mark-up on the Export Administration Act_\star

On May 4 attended the House Ways and Means Trade Subcommittee hearing on Trade Remedy Laws.

On May 4 met with Debbie Gottheil of Van Ness, Feldman, Sutcliffe, Curtis and Levenberg to discuss the whaling issue.

On May 4 discussed trade legislation with Kiyohiko Fukushima of the Nomura Institute.

On May 5 discussed with Ruth Kurtz of Senator William Roth's office trade reorganization legislation.

On May 6 attended the House Energy and Commerce hearing on auto trade problems.

On May 6 discussed trade reorganization with Sue Schwab of Senator John Danforth's office.

On May 9 discussed trade reorganization with Michael Calhoun of Malmgren, Inc.

On May 10 discussed the Export Administration Act with Rep. Ed Zschau.

On May 11 discussed trade reorganization with Barbara Wainman of Rep. Ralph Regula's office.

On May 11 attended the Senate Government Affairs Committee hearing on trade reorganization.

On May 11 discussed trade reorganization with Steve Lande of Manchester Associates.

On May 11 discussed trade reorganization with Chris Madison of National Journal.

On May 12 discussed trade reorganization with Richard Rivers of the law firm of Akin, Gump, Strauss, Haver & feld.

On May 12 attended the Senate Government Affairs Committee hearing on reorganization trade.

On May 13 attended Commerce Secretary Baldrige's press conference on his trip to Japan.

On June 7 attended the House Science and Technology Committee hearing on high technology and job creation.

On June 9 attended the House Armed Services hearing on defense technology transfer.

On June 13 discussed foreign fishing issue with Mr. Michiru Okuma.

On June 21 attended the House Energy and Commerce mark-up of domestic content legislation.

On June 22 attended the House Energy and Commerce hearing on reciprocity bill.

On June 22 attended the House Foreign Affairs Committee hearing on trade reorganization.

On June 22 attended a Carnegie Endowment seminar on U.S.-Japan relations.

On June 24 attended the Senate Government Affairs Committee hearing on trade reorganization.

On June 28 attended the House Banking Committee hearing on industrial policy.

On June 29 attended the House Science and Technology Committee hearing on joint R&D ventures.

On June 29 talked with Skip Orr of Teramura International about Japan's foreign aid program.

YOSHIO NAKAMURA

On April 6 discussed U.S. economy with William Dinkelacker of the Office of Management and Budget.

On April 8 discussed U.S. economic cooperation with Alice Mayo of the U.S. Export and Import Bank.

On April 18 discussed U.S.-Japan economic relations with George Curuby of International Business Information.

On April 15 discussed auto issues with Mr. Iwatake of the Japan Automobile Manufacturers Association (JAMA).

On May 3 discussed industrial policy with Bill Perry of the International Trade Commission (ITC).

On May 4 discussed U.S. trade policy with Wayne Koone of Senator Moynihan's office.

On May 23 discussed with Peter Malof of the Brookings Institution Brookings' seminar in Japan.

On May 23 discussed the Williamsburg summit with John Yochelson of the Center for Strategic International Studies of Georgetown University.

On June 1 discussed with Timothy Atkeson of the law firm of Steptoe and Johnson about his visit to Japan.

On June 3 discussed Japan's postal savings system with Laura Kuhn of the Federal Reserve Bank of Cleveland.

On June 7 discussed the Japanese tax system with Robert Wagner of American Motors.

On June 7 discussed the U.S.-Japan Businessmen's Conference with Mark Angevine of the U.S. Chamber of Commerce.

On June 8 discussed Japan's consumer finance with Chris Zimmerman of Congressional Research Service.

On June 13 discussed U.S.-Japan economic relations with Jeft Ostohocoski, Washington representative of Flint, Michigan.

On Jund 13 discussed Japan's postal savings system with Janet Nujum of the House Ways and Means Committee.

On June 16 discussed with Geri Thomas of the Asian Society about interviewing Mr. Toshiwo Doko, honorary chairman of Keidanren.

On June 20 discussed current activities of U.S. Congress with Walter Evans of Evans law firm.

On June 21 discussed with Bill Perry of the International Trade Commission about ITC hearings.

On June 22 discussed bilateral technology trade with Don Businger of the Commerce Department.

On June 22 discussed with Ann Dulaney of the House Ways and Means Committee about the subcommittee's report on Rep. Sam Gibbon's recent visit to Japan.

On June 23 discussed industrial policy in Japan with Tom Roehl of University of Washington.

On June 28 discussed U.S. policy on science and technology with Bill Maxwell of the Office of Management and Budget.

On June 29 discussed with Bill Perry of the International Trade Commission about a visit to Japan by three ITC officials.

4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On April 5 Edward Lincoln delivered talk to a luncheon meeting sponsored by the U.S.-Japan Program at Harvard University on financial markets.

On April 15 Robert Angel spoke to the National Council on Social Studies Midwest Conference on current U.S.-Japan economic relations.

On April 25 Edward Lincoln delivered a lecture at the Foreign Service Institute on structure of the postwar Japanese economy.

On April 29 Robert Angel spoke on current U.S.-Japan economic relations to the "Gaijin-kai" of New York City.

On April 29 Fumiko Mori gave a talk on Japanese thinking on the U.S-Japan relations to the faculty and students at North Carolina State University in Raleigh, North Carolina.

On May 13 Edward Lincoln gave a speech to SAIS (Johns Hopkins University) dinner reunion roundtable on current U.S.-Japan relations.

On May 19 Edward Lincoln gave a talk to Wharton Econometric Forecasting Associates semiannual meeting on Pacific Basin Countries and discussed the status of pressure groups in Washington on industrial targeting.

On May 19 Robert Angel spoke on U.S.-Japan economic relations at the Wichita Kansas World Trade Club.

On June 10 Barbara Wanner addressed the Japan Group in New York City on the subject of reorganization on trade.

On June 17 Edward Lincoln delivered a lecture on the Japanese economy at the Foreign Service Institute.

On June 26 Robert Angel gave a talk at the annual associations meeting of the National Association of Manufacturers in Hershey, Pennsylvania.

On June 28 Robert Angel gave a talk to the Georgetown University program for Professor Viksnins.

On June 29 Robert Angel addressed a meeting of the Baltimore Economic Society on the topic of U.S.-Japan economic relations.

5. PRESS AND MEDIA RELATIONS

ROBERT ANGEL

On April 4 discussed current U.S.-Japan economic relations with Richard Lawrence of the Journal of Commerce.

On April 7 discussed current U.S.-Japan economic relations with Rich Thomas of Newsweek.

On April 8 discussed current U.S.-Japan economic relations with Yasushi Hara, Bureau Chief, Asahi Shimbun.

On April 14 was interviewed by Bogdan Kipling, Canadian Newspaper columnist, concerning an organization like JEI for Canada in Washington.

On April 15 was interviewed by on current U.S.-Japan economic relations by the following media organizations: Eric Schoch, Business Editor of Indianapolis Star; Indianapolis TV; WIRE Radio.

On April 19 was interviewed by Julie Tripp, a reporter for the Oregonian, on current U.S.-Japan economic relations.

On April 19 was interviewed on Public Broadcasting Radio in Portland on current U.S.-Japan economic relations.

On April 27 discussed current U.S.-Japan economic relations with Donald Oakley, editorial writer, Scripps-Howard Newspapers.

On May 2 was interviewed by Ellen James, Baltimore Sun, concerning current U.S.-Japan economic relations.

On May 3 provided Ellen James of Baltimore Sun with information about U.S.-Japan economic relations.

On May 6 discussed current U.S.-Japan economic relations with Mr. Kiyohara of Sankei Shimbun's Washington Bureau.

On May 19 was interviewed by Mr. Kitabatake, Bureau Chief, Mainichi Washington Bureau on current U.S.-Japan economic relations.

On May 20 discussed current U.S.-Japan economic relations with Sol Sanders of Businessweek.

On May 31 provided Mac Chrysler of U.S. News & World Report with information about Japan's investment in the United States.

On June 1 discussed current U.S.-Japan economic relations with Sol Sanders of Businessweek.

On June 2 discussed current U.S.-Japan economic relations with Mr. Matsuo, Kyodo News Service Bureau Chief.

On June 2 discussed current U.S.-Japan economic rleations with David Osborne of the New York Times.

On June 6 provided Ellen James of the Baltimore Sun with information about U.S.-Japan steel trade.

On June 8 provided Alan Murray of Congressional Quarterly with information about U.S.-Japan economic relations.

On June 27 discussed current U.S.-Japan economic relations with Richard Nations of the Far Eastern Economic Review.

EDWARD LINCOLN

On April 11 talked with Richard Whitmire of USA Today on changing perceptions in the U.S. on quality of U.S. manufactures.

On May 24 talked with Dan Morgan of the Washington Post about exchange rates.

On May 26 talked with Dan Morgan again about exchange rates.

On June 6 discussed Japanese representation in Washington with David Osborne, who was writing for the New York Times Magazine.

On June 15 discussed translation services and dealing with Japanese in their own language with Amelia Newcomb of Christian Science Monitor for an article on June 28.

On June 27 discussed Japanese agriculture cooperatives with Peggy Blair of U.S. Export Weekly.

SUSAN MACKNIGHT

On April 29 discussed whether U.S. efforts to tighten controls on technology outflows have deterred Japhese investment in the United States with Diana Weathers of Forbes.

On May 23 discussed the Japanese presence in the U.S. business telephone equipment market with Jean Briggs of Forbes.

On June 9 provided Amy Entrelis of ABC News with information on Japanese investment in American manufacturing facilities.

On June 13 provided Marsha Taylor of the Newhouse newspaper chain with information on Japanese investment in American manufacturing facilities.

FUMIKO MORI

On April 22 provided information on Japanese productivity to Karol Kilpatrick of the Washington Post.

On May 25 talked to Barbara Oliver of the New York Times on education cost in Japan.

YOSHIO NAKAMURA

On June 22 discussed U.S.-Japan economic relations with Alan Murray of Congressional Quarterly.

6. SPECIAL FUNCTIONS

On April 19, 1983 JEI co-sponsored, with the Oregon State Department of Agriculture, a conference on U.S.-Japan Agricultural Trade in Portland, Oregon. Participants included Ambassador Yoshio Okawara, Oregon Governor Atiyeh, Portland Mayor Ivancie, Leo Mayer of the U.S. Department of Agriculture and Leonard Kunzman, Oregon Director of Agriculture. The Conference was attended by approximately 300 agribusinessmen from the Northwest and the communications media.

A JEI colloquium was held on June 3, 1983, from 12:00 to 2:00 pm topic was Japan-E.C. relations. in the JEI Library. The Ms. Barbel Jacob, Counselor, Economic guest speaker was the Delegation of the Commission of the Commercial Affairs, European Communities. Attendees included: Gary Horlick, Deputy Assistant Secretary for Import Administration, U.S. Department of Director, Office of Japan. Smith, Commerce; Maureen Blair. Department of Commerce; Peggy International Trade of National Affairs; Ann Dulaney, Professional Bureau Ways and Means Trade Subcommittee; Ava Feiner, Assistant, Policy, U.S. Chamber of for International Economic Director Correspondent, Asian Wall Street Commerce; Eduardo Lachica, Journal; Eric Garfinkel, Deputy Assistant Director for Commerce and Trade, Office of Policy Development, The White House; and Douglas Rosenthal, attorney, Southerland, Asbill, and Brennan.

UNITED STATES DEPARTMENT OF JUSTICE REGISTRATION UNIT CRIMINAL DIVISION WASHINGTON, D. C. 20530

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